

## Property investments and future-oriented project development

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### The JUNiCKE Group

Active as an investor in the property sector throughout Germany.

We have positioned ourselves in the property market as a quality leader, based upon proven experience, a short decision-making process, and a healthy capital base. In doing so, we see ourselves equally as a traditional Hanseatic business as well as a pioneer of new technologies in our fie d.

- We are able to make all investment decisions personally and without a protracted committee process, based upon our healthy capital cover, carefully selected strategic partners, and the background of a traditional family concern.
- As a result, we can authorize faster than most of our competitors in the market.
- We are a negotiator and business partner on an equal footing, as entrepreneur to entrepreneur.

- As opposed to other companies in the sector we rely upon climatefriendly operation.
- We maintain a marked culture of service.

We reach a decision and notarisation faster than usual in the industry.



## Investments in locations with prospects Buildings for light industry and building plots for logistics

We own real estate properties and manage a wide-ranging portfolio which we are permanently expanding.





### Acquisition profi e

Before we can make you an offer, we require the following information about the property:

- Address
- Size of land plot
- Purchase price
- List of tenants with square meters rented, rent amount, and contract period
- Service charges not able to be passed on
- Property map
- Easements and charges
- Expansion reserves (net and gross surface area), type of use

- Layout plan
- Photos and layouts of the property

We look forward to receiving your offers and to a constructive collaboration.

USA: The JUNiCKE Group also invests in Florida as an opportunistic investor in housing complexes and commercial buildings.



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Acquisition profile		
	Construction sites for logistics properties	Light industries
Size of investment	from 4 hectares	from 2.000 m² rental area from 4.000 m² site
Locations	<ul> <li>Hannover region</li> <li>Braunschweig</li> <li>Wolfsburg</li> <li>Magdeburg</li> <li>Kassel/Göttingen</li> <li>Halle/Leipzig</li> </ul>	<ul> <li>Hannover</li> <li>Braunschweig</li> <li>Wolfsburg</li> <li>Magdeburg</li> <li>Göttingen</li> <li>Kassel</li> </ul>
Acquisition criteria	<ul> <li>Minimum height of 5 meters</li> <li>direct motorway access</li> <li>Maximum 15 % office area</li> <li>24/7 usage</li> <li>At least 0.6 site occupancy ratio</li> <li>Less than10 minutes to a relevant traffic artery and not more than 30 minutes to the city limits mentioned above</li> </ul>	<ul> <li>Micro locations with a higher rental market</li> <li>Maximum 15 % office and communal areas</li> <li>B-Plan is GE/GL</li> <li>Limited number of tenants</li> </ul>
Exclusion criteria	<ul> <li>Hereditary leaseholds</li> <li>Part ownership</li> </ul>	



### Investment criteria

Above all, in choosing our investments we aim for good long-term transactions. We are convinced that a deal is only successful when all concerned profit f om it and are happy with the results. Apart from points such as location, condition, and prospects, we also look to utilization concepts and aesthetics as important decisionmaking criteria.

### Investment capital

We invest with equity, loans, and the capital of strategic partners. Valueadded is obtained from the rental and lease of existing properties, from asset management, and also by leverage through project development. Approximately fif y percent. of projects developed by us remain on our books, and the other fif y percent. are passed on to selected partners and to the market, in order to generate sustained growth. We are on the lookout for interesting purchase opportunities in northern and central Germany.



#### Management Credo

The value-oriented approach of our group is to be a fair and reliable partner. We keep our promises and negotiate on an equal basis.

# We take our investments seriously Openness and a forward-looking policy shape our organization

The fi st business in our family of companies was in agricultural trading and was formed as long ago as 1912 by Albert Junicke. Over the decades the focus switched to the building and property sectors. The formation of the JUNiCKE Group by the brothers Julius Hendrich and Carl Jobst Junicke can therefore look back on four generations of successful family entrepreneurs.



Julius Hendrich Junicke Managing partner



Carl Jobst Junicke Managing partner

## Focussed businesses Each of our companies has a very specific responsibility. All work seamlessly together.

We follow the principles of a multi-dimensional concern and of segmentation. Each business in our group is focused on a narrowly-defined a ea. This allows us to concentrate specifi ally on the requirements of our customers, to target the deployment of our expertise, and for the optimal exploitation of investment potential.

> Our staff are proven experts in their fie d and this makes for a powerful team.

The JUNiCKE Group is structured according to the asset classes in which we are active, supported by departments for central processes, such as back offi e, compliance, and company communications. Our joint ventures have a special status in our organization.

### Growth together with strategic partners:

#### Our joint ventures

As well as fully-owned subsidiary companies, joint ventures with banks and other family businesses – both domestic and foreign – also belong to our group of companies.



We are well networked in the real estate industry in Germany as well as abroad and maintain close relations.





JUNiCKE Gruppe

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